



**CATHOLIC
FOUNDATION**
OF WEST CENTRAL WISCONSIN

P.O. Box 4004 | La Crosse, WI 54602
608.519.9892 | cfwcw.org



CHARITABLE GIFT ANNUITY

A Gift for Life

Consider a Charitable Gift Annuity

- Count on fixed payments that are unaffected by interest rates or stock market fluctuations
- You are called to give to charity, but need to ensure income through retirement
- You want to make a gift now, but don't need the income until a later date (deferred option)
- You want to diversify your retirement income

Key benefits

- Fixed income for your life, or for you and a spouse - paid monthly, quarterly, or annually
- Avoid capital gains taxes on highly appreciated assets
- Income tax deduction in the year the annuity is established
- Part of each income payment is tax-free
- Allows charitable gift to grow tax-free, prior to receiving income payments
- Typically receive a higher payment rate than a standard certificate of deposit (CD)

A Charitable Gift Annuity is a contract with the Catholic Foundation that provides you with fixed income payments for life, no matter how long you live. Payment rates are based on age and are set by the American Council of Gift Annuities. At the end of your life, any funds remaining in the annuity will benefit the specific organization you designate. You also have the ability to choose a Deferred Charitable Gift Annuity, meaning that you start receiving income payments at a later date.

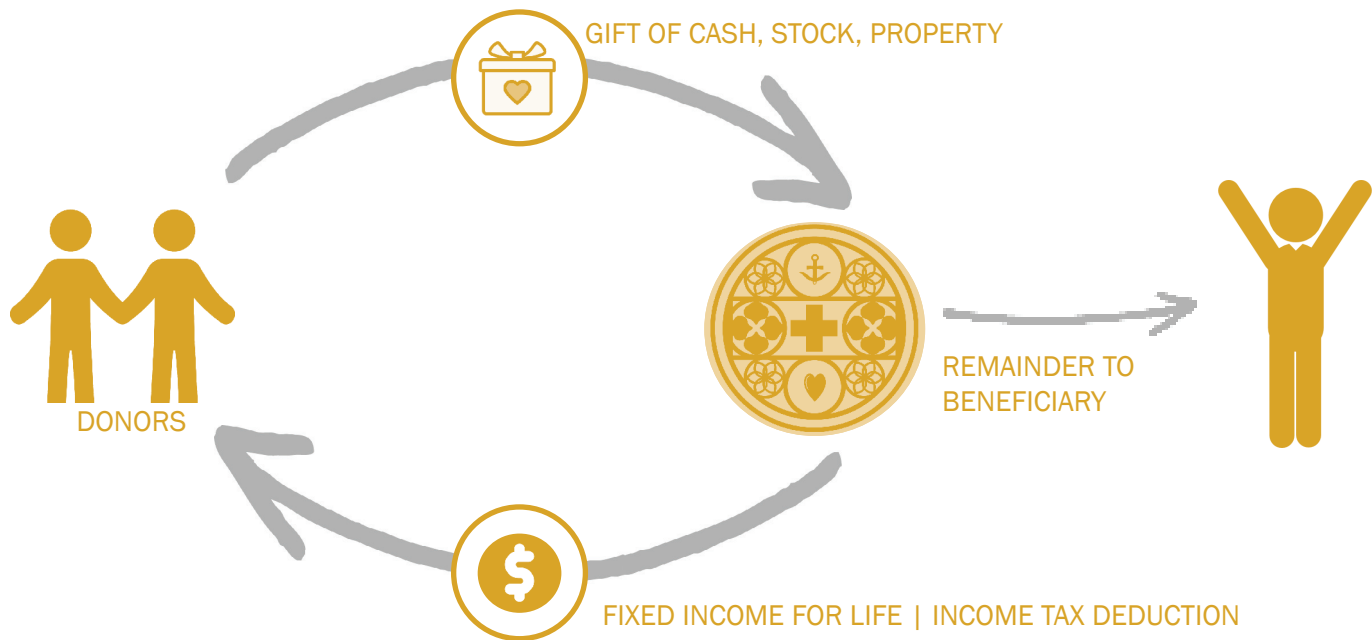
To learn more and to create your own custom giving plan, please contact:

Rick Jeric | 608.519.9892 | rjeric@cfwcw.org | cfwcw.org



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How does a **Charitable Gift Annuity** work?



Fast facts



- Minimum amount is \$10,000
- Minimum age to start receiving payments is 65 years old
- Rates are dependent on age
- Single or two-life spouse option

Let's talk

Who We Serve

The Foundation assists donors throughout the 19 counties of West Central Wisconsin in creating a meaningful impact through planned giving and charitable fund management. Additionally, the Foundation works closely with the charitable entities that the donors designate as beneficiaries, as well as with Catholic organizations who apply for grants.

Why Choose Us

The Foundation ensures Catholics a way to leave their legacy uniquely aligned with their Catholic values and beliefs. Donors enjoy the satisfaction of knowing that their gift directly supports the Catholic organizations that they choose.